

April 22, 2016

To,
The General Manager
DCS-CRD
Bombay Stock Exchange Limited
Phiroz Jeejeebhoy Towers, Dalal Street,
Mumbai-400 001

Scrip Code: 516082

**Sub: Reconciliation of Share Capital Audit Report for the
quarter ended 31.03.16**

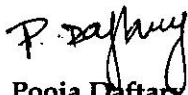
Dear Sir/Madam,

Pursuant to the Regulation 55A of the SEBI (Depositories and Participants) Regulations, 1996, enclosed please find 'Reconciliation of Share Capital Audit Report' in respect of reconciliation of admitted capital with the total issued and listed capital for the quarter ended 31.03.2016.

Kindly take the same on record.

Thanking you,

Yours faithfully,
For N R AGARWAL INDUSTRIES LIMITED,



Pooja Daftary
Company Secretary & Compliance Officer

Encl.: As stated above

Vinod V. Shah F.C.S.
COMPANY SECRETARY

V.V. Shah

PHONE : 022-2614 6449
Mobile : 98212 80285

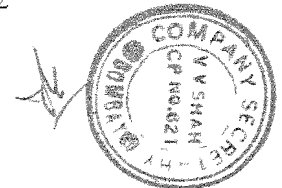
& ASSOCIATES

ADDRESS :
303, Navkar Apts.,
Nanda Patkar Road, Vile Parle (E),
Mumbai - 400 057.
E-mail : vinodshah44@yahoo.com

Re: N. R. Agarwal Industries Limited
RECONCILIATION OF CAPITAL REPORT

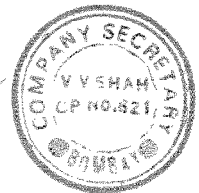
1	For Quarter Ended	31 st March 2016 (31-03-2016)	
2	ISIN	INE74D01017	
3	Face Value	Rs. 10/- per share	
4	Name of the Company	N. R. Agarwal Industries Limited	
5	Registered Office Address	415-418, Janki Centre, 29 Industrial Estate, Off: Veera Desai Road, Andheri(West)Mumbai 400 058	
6	Correspondence Address	As above	
7	Telephone & Fax No.	022-67317500- 7501	
8	E-mail Address	admin@nrail.com	
9	Name of the Stock Exchange where the company's securities are listed	Bombay Stock Exchange (BSE),	
		Number of Shares	% Of Total Issue Capital
10	Issued Capital	17019100	100%
11	Listed Capital: On all stock exchanges	17019100	100%

Contd.2



12	Held in dematerialized form in CDSL				13608946	79.96%	
13	Held in dematerialized form in NSDL				2800530	16.46%	
14	Physical				609624	3.58%	
15	Total No. Of Shares (12+13+14)				17019100	100.00%	
16	Reasons for difference if any, between (10 & 11), (10 & 15), (11 & 15)	No difference					
17	Certifying the details of changes in share capital during the quarter under consideration as per Table below:						
	Particulars ***	No. Of Shares	Applied / Not Applied for Listing	Listed on Stock Exchange	Whether intimated to CDSL	Whether intimated to NSDL	In-prin. Appo. Pending for SE
	Nil	Nil	Nil	Nil	Nil	Nil	Nil
	Nil	Nil	Nil	Nil	Nil	Nil	Nil
***	Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, Any other						
18	Register of Members is updated (Yes/No) if not, updated up to which date	Yes			By Registrar and Share Transfer Agent		
19	Reference of previous quarter with regards to excess dematerialized shares, if any	No					
20	Has the Company resolved the matter mentioned in point no. 19 above in the current quarter? If not, reason why?	Not Applicable					

Concl. 3



21	Mention the total no. of requests, if any confirmed after 21 days and the total days and the total no. of request pending beyond 21 days with the reasons for delay:			
	Total No. of de-mat requests	No of request	No. of Shares	Reasons for delay
	Confirmed after 21 Days	Nil	Nil	Nil
	Pending of more than 21 Days	Nil	Nil	Nil
22	Name, Telephone & Fax No. of Compliance Officer of the Company		Ms. Pooja Daftary- Compliance Officer 022-67317547/35	
23	Name of the Auditor	V. V. Shah & Associates Practicing Company Secretaries		
	Address of the Auditor	303, Navkar Apts, Nanda Patkar Road, Vile Parle (E), Mumbai – 400 057		
	Telephone & Fax no	26146449, Fax 26146449		
	Registration no. Of the Auditor	C.P. No. 621		
24	Appointment of common agency for share registry work, if yes (name & address)	M/s Sharex Dynamic (India) Pvt. Ltd, 1, Luthra Ind Premises, Andheri Kurla Rd, Safed Pul, Andheri (East) Mumbai – 400 072 Phone: 28515644-5606		
25	Any other details that the auditor may like to provide. (e.g. BIFR company, de-listing from SE, Company changed its name etc.), ----- NIL			

Place: Mumbai
Dated: 11th April 2016

For V. V. Shah & Associates
Company Secretaries



V. V. Shah – FCS. 1567
Proprietor (C. P. No.621)

